

(Japan GAAP)
Consolidated Balance Sheet

(Thousands of yen)

Account Item	Ended March 31, 2012	Ended September 30, 2012
Assets		
Current assets		
Cash and deposits	10,205,460	8,309,696
Notes and accounts receivable-trade	29,581,035	19,063,343
Work in process	438,211	533,663
Other inventories	70,818	115,368
Other	2,260,646	2,471,442
Allowance for doubtful accounts	(269,308)	(381,188)
Total current assets	42,286,863	30,112,326
Noncurrent assets		
Property, plant and equipment		
Buildings and structures	5,580,092	5,542,972
Accumulated depreciation	(2,552,184)	(2,575,403)
Buildings and structures, net	3,027,907	2,967,569
Land	6,215,856	6,212,397
Lease assets	427,843	425,944
Accumulated depreciation	(262,541)	(293,977)
Lease assets, net	165,301	131,967
Construction in progress	1,207,326	1,245,503
Other	9,942,407	9,232,048
Accumulated depreciation	(5,366,207)	(5,022,891)
Other, net	4,576,200	4,209,157
Total property, plant and equipment	15,192,592	14,766,594
Intangible assets		
Goodwill	465,009	438,277
Other	3,592,310	3,998,482
Total intangible assets	4,057,320	4,436,760
Investments and other assets		
Investment securities	1,014,832	959,005
Claims provable in bankruptcy, claims provable in rehabilitation and other	336,985	320,998
Other	1,865,043	1,885,857
Allowance for doubtful accounts	(466,806)	(461,875)
Total investments and other assets	2,750,054	2,703,985
Total noncurrent assets	21,999,967	21,907,341
Total assets	64,286,831	52,019,667
Liabilities		
Current liabilities		
Notes and accounts payable-trade	5,065,661	3,279,123
Short-term loans payable	18,812,416	10,782,402
Lease obligations	104,215	87,137
Income taxes payable	1,355,693	569,637
Provision for bonuses	583,810	638,653
Provision for directors' bonuses	12,500	—
Provision for loss on construction contracts	328,700	384,542
Other	5,566,244	4,479,568
Total current liabilities	31,829,241	20,221,066
Noncurrent liabilities		
Long-term loans payable	18,254,236	18,165,322
Lease obligations	83,440	70,027
Provision for retirement benefits	1,034,355	987,814
Other	675,464	680,309
Total noncurrent liabilities	20,047,497	19,903,474
Total liabilities	51,876,738	40,124,540
Net assets		
Shareholders' equity		
Capital stock	8,758,481	8,758,481
Capital surplus	388,546	388,546
Retained earnings	3,802,967	3,526,550
Treasury stock	(494,246)	(495,377)
Total shareholders' equity	12,455,748	12,178,201
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	(46,243)	(143,697)
Foreign currency translation adjustment	(539,336)	(650,832)
Total accumulated other comprehensive income	(585,580)	(794,530)
Minority interests	539,924	511,456
Total net assets	12,410,092	11,895,127
Total liabilities and net assets	64,286,831	52,019,667

Consolidated Profit and Loss Statements

(Thousands of yen)

Account Item	from April 1,2011 to September 30, 2011	from April 1,2012 to September 30, 2012
Net sales	22,155,485	23,189,042
Cost of sales	16,772,325	17,488,072
Gross profit	5,383,159	5,700,969
Selling, general and administrative expenses	4,253,870	4,717,201
Operating income	1,129,288	983,767
Non-operating income		
Interest and dividends income	17,785	21,468
Rent income	57,536	56,724
Equity in earnings of affiliates	5,901	18,866
Reversal of allowance for doubtful accounts	18,929	4,930
Miscellaneous income	57,123	40,168
Total non-operating income	157,277	142,157
Non-operating expenses		
Interest expenses	115,679	123,719
Commission fee	2,484	—
Rent expenses	41,606	39,405
Foreign exchange losses	205,219	195,153
Miscellaneous expenses	73,194	40,221
Total non-operating expenses	438,184	398,499
Ordinary income	848,381	727,426
Extraordinary income		
Gain on sales of noncurrent assets	591	1,357
Gain on sales of investment securities	—	0
Total extraordinary income	591	1,357
Extraordinary loss		
Loss on sales and retirement of noncurrent assets	18,267	2,029
Loss on sales of investment securities	—	790
Provision for loss on settlement	799,300	—
Special reserch cost	—	71,360
Total extraordinary losses	817,567	74,180
Income before income taxes and minority interests	31,404	654,602
Income taxes-current	530,247	536,298
Income taxes-deferred	(235,136)	(128,473)
Total income taxes	295,111	407,825
Income (loss) before minority interests	(263,706)	246,777
Minority interests in loss	(123,687)	(55,111)
Net income (loss)	(140,018)	301,888

Consolidated Cashflow Statement

(Thousands of yen)

Account Item	from April 1,2011 to September 30, 2011	from April 1,2012 to September 30, 2012
Net cash provided by (used in) operating activities		
Income before income taxes and minority interests	31,404	654,602
Depreciation and amortization	930,709	1,082,328
Amortization of goodwill	41,977	43,136
Amortization of long-term prepaid expenses	195,635	197,356
Increase (decrease) in allowance for doubtful accounts	(20,755)	100,264
Increase (decrease) in provision for bonuses	291,390	54,843
Increase (decrease) in provision for directors' bonuses	(12,000)	(12,500)
Increase (decrease) in provision for retirement benefits	(92,069)	(47,354)
Increase (decrease) in provision for loss on settlement	799,300	—
Increase (decrease) in other provision	37,150	61,530
Interest and dividends income	(17,785)	(21,468)
Interest expenses	115,679	123,719
Commission fee	2,484	—
Equity in (earnings) losses of affiliates	(5,901)	(18,866)
Foreign exchange losses (gains)	15,998	21,981
Loss (gain) on sales and retirement of noncurrent assets	17,676	672
Special research cost	—	71,360
Decrease (increase) in notes and accounts receivable-trade	7,020,012	10,291,434
Decrease (increase) in inventories	177,262	(140,419)
Increase (decrease) in notes and accounts payable-trade	(202,911)	(1,791,292)
Decrease/increase in consumption taxes receivable/payable	(67,654)	(132,031)
Increase (decrease) in accrued expenses	335,154	238,085
Increase (decrease) in long-term accounts payable-other	5,830	6,853
Other, net	(736,834)	(1,082,224)
Subtotal	8,861,754	9,702,012
Interest and dividends income received	18,998	21,656
Interest expenses paid	(123,872)	(128,156)
Payments for loss on disaster	(42,100)	—
Payments for special research cost	—	(31,722)
Income taxes paid	(254,831)	(1,314,685)
Net cash provided by (used in) operating activities	8,459,947	8,249,103
Net cash provided by (used in) investing activities		
Proceeds from withdrawal of time deposits	—	2,198
Purchase of property, plant and equipment	(1,142,238)	(648,001)
Proceeds from sales of property, plant and equipment	41,454	3,260
Purchase of intangible assets	(624,096)	(470,552)
Proceeds from sales of intangible assets	—	1,523
Purchase of investment securities	(57,051)	—
Proceeds from sales of investment securities	—	171
Purchase of investments in subsidiaries	—	(41,689)
Purchase of long-term prepaid expenses	(125,675)	(98,425)
Payments of loans receivable	(310)	(2,606)
Collection of loans receivable	10,636	10,282
Other, net	9,509	(61,514)
Net cash provided by (used in) investing activities	(1,887,771)	(1,305,353)
Net cash provided by (used in) financing activities		
Net increase (decrease) in short-term loans payable	(4,670,320)	(8,034,557)
Proceeds from long-term loans payable	131,750	—
Repayment of long-term loans payable	(572,575)	(73,065)
Repayments of finance lease obligations	(69,345)	(63,215)
Purchase of treasury stock	(3,712)	(2,055)
Proceeds from sales of treasury stock	—	74
Cash dividends paid	(578,440)	(578,304)
Net cash provided by (used in) financing activities	(5,762,644)	(8,751,124)
Effect of exchange rate change on cash and cash equivalents	5,059	(87,355)
Net increase (decrease) in cash and cash equivalents	814,591	(1,894,729)
Cash and cash equivalents at beginning of period	7,646,224	10,121,162
Cash and cash equivalents at end of period	8,460,816	8,226,433