

(Japan GAAP)
Consolidated Balance Sheet

(Thousands of yen)

Account Item	Ended March 31, 2012	Ended March 31, 2013
Assets		
Current assets		
Cash and deposits	10,205,460	8,679,587
Notes and accounts receivable—trade	29,581,035	30,940,779
Work in process	438,211	428,851
Other inventories	70,818	127,287
Deferred tax assets	547,229	625,757
Other	1,713,416	1,873,907
Allowance for doubtful accounts	(269,308)	(320,883)
Total current assets	42,286,863	42,355,288
Noncurrent assets		
Property, plant and equipment		
Buildings and structures	5,580,092	5,480,538
Accumulated depreciation	(2,552,184)	(2,642,300)
Buildings and structures, net	3,027,907	2,838,237
Machinery, equipment and vehicles	6,694,369	6,925,223
Accumulated depreciation	(3,747,890)	(3,509,975)
Machinery, equipment and vehicles, net	2,946,479	3,415,248
Tools, furniture and fixtures	3,248,037	3,776,803
Accumulated depreciation	(1,618,316)	(2,054,060)
Tools, furniture and fixtures, net	1,629,720	1,722,743
Land	6,215,856	6,163,224
Lease assets	427,843	473,625
Accumulated depreciation	(262,541)	(351,749)
Lease assets, net	165,301	121,875
Construction in progress	1,207,326	499,161
Total property, plant and equipment	15,192,592	14,760,490
Intangible assets		
Goodwill	465,009	92,785
Software	2,119,941	2,291,877
Software in progress	1,452,866	1,913,647
Lease assets	19,502	22,813
Other	0	243,615
Total intangible assets	4,057,320	4,564,738
Investments and other assets		
Investment securities	1,014,832	1,216,199
Claims provable in bankruptcy, claims provable in rehabilitation and other	336,985	141,823
Other	1,865,043	2,159,513
Allowance for doubtful accounts	(466,806)	(277,718)
Total investments and other assets	2,750,054	3,239,816
Total noncurrent assets	21,999,967	22,565,046
Total assets	64,286,831	64,920,334
Liabilities		
Current liabilities		
Notes and accounts payable—trade	5,065,661	4,298,640
Short-term loans payable	18,785,474	20,218,006
Current portion of long-term loans payable	26,941	31,270
Lease obligations	104,215	74,710
Income taxes payable	1,355,693	894,932
Advances received	1,972,438	1,721,284
Provision for bonuses	583,810	443,999
Provision for directors' bonuses	12,500	12,500
Provision for loss on construction contracts	328,700	360,881
Other	3,593,806	3,154,014
Total current liabilities	31,829,241	31,210,240
Noncurrent liabilities		
Long-term loans payable	18,254,236	18,147,396
Lease obligations	83,440	59,881
Long-term accounts payable—other	125,617	72,695
Deferred tax liabilities	393,814	620,905
Provision for retirement benefits	1,034,355	895,464
Other	156,031	159,322
Total noncurrent liabilities	20,047,497	19,955,666
Total liabilities	51,876,738	51,165,907
Net assets		
Shareholders' equity		
Capital stock	8,758,481	8,758,481
Capital surplus	388,546	388,546
Retained earnings	3,802,967	4,692,098
Treasury stock	(494,246)	(498,458)
Total shareholders' equity	12,455,748	13,340,668
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	(46,243)	68,896
Foreign currency translation adjustment	(539,336)	(174,225)
Total accumulated other comprehensive income	(585,580)	(105,328)
Minority interests	539,924	519,087
Total net assets	12,410,092	13,754,426
Total liabilities and net assets	64,286,831	64,920,334

Consolidated Profit and Loss Statements

(Thousands of yen)

Account Item	from April 1, 2011 to March 31, 2012	from April 1, 2012 to March 31, 2013
Net sales	50,387,599	51,317,994
Cost of sales	37,946,363	38,047,068
Gross profit	12,441,235	13,270,926
Selling, general and administrative expenses	8,705,198	9,419,863
Operating income	3,736,037	3,851,062
Non-operating income		
Interest income	17,850	24,163
Dividends income	18,695	18,733
Rent income	110,881	120,114
Equity in earnings of affiliates	10,754	14,389
Reversal of allowance for doubtful accounts	111,957	—
Miscellaneous income	100,282	94,204
Total non-operating income	370,421	271,605
Non-operating expenses		
Interest expenses	242,378	269,048
Commission fee	3,721	—
Rent expenses	108,115	77,870
Foreign exchange losses	42,107	54,437
Miscellaneous expenses	150,537	86,346
Total non-operating expenses	546,860	487,703
Ordinary income	3,559,599	3,634,964
Extraordinary income		
Gain on sales of noncurrent assets	699	10,616
Gain on sales of investment securities	—	0
Gain on bargain purchase	9,880	—
Total extraordinary income	10,580	10,617
Extraordinary loss		
Loss on sales and retirement of noncurrent assets	29,239	26,282
Impairment loss	79,493	650,063
Loss on sales of investment securities	—	790
Loss on valuation of investment securities	36,499	1,000
Special retirement expenses	82,851	20,704
Settlement package	799,300	—
Special reserch cost	—	71,360
Other	6,071	—
Total extraordinary losses	1,033,454	770,201
Income before income taxes and minority interests	2,536,724	2,875,380
Income taxes-current	1,445,065	1,534,654
Income taxes-deferred	127,119	(34,418)
Total income taxes	1,572,184	1,500,235
Income before minority interests	964,540	1,375,144
Minority interests in loss	(156,582)	(92,365)
Net income	1,121,122	1,467,510

Consolidated Cashflow Statement

(Thousands of yen)

Account Item	from April 1,2011 to March 31, 2012	from April 1,2012 to March 31, 2013
Income before income taxes and minority interests	2,536,724	2,875,380
Depreciation and amortization	1,906,133	2,275,196
Impairment loss	79,493	650,063
Amortization of goodwill	81,816	73,115
Amortization of long-term prepaid expenses	408,853	298,726
Increase (decrease) in provision for bonuses	187,298	(139,810)
Increase (decrease) in provision for directors' bonuses	500	—
Increase (decrease) in provision for retirement benefits	(224,472)	(143,296)
Increase (decrease) in allowance for doubtful accounts	(123,892)	33,984
Increase (decrease) in other provision	233,660	(8,241)
Interest and dividends income	(36,545)	(42,897)
Interest expenses	242,378	269,048
Commission fee	3,721	—
Equity in (earnings) losses of affiliates	(10,754)	(14,389)
Foreign exchange losses (gains)	1,000	(23,492)
Loss (gain) on sales and retirement of noncurrent assets	28,540	15,665
Settlement package	799,300	—
Special reserch cost	—	71,360
Decrease (increase) in notes and accounts receivable-trade	(3,110,688)	(1,455,206)
Decrease (increase) in inventories	265,447	23,310
Increase (decrease) in notes and accounts payable-trade	2,120,655	(800,714)
Decrease/increase in consumption taxes receivable/payable	48,670	(45,886)
Increase (decrease) in accrued expenses	(1,966)	(16,815)
Increase (decrease) in long-term accounts payable-other	23,054	25,437
Other, net	260,838	(562,843)
Subtotal	5,719,766	3,357,694
Interest and dividends income received	36,197	42,829
Interest expenses paid	(245,073)	(280,310)
Payments for special reserch cost	—	(71,360)
Payments for loss on disaster	(142,404)	—
Settlement package paid	(799,300)	—
Income taxes paid	(408,601)	(2,035,993)
Net cash provided by (used in) operating activities	4,160,584	1,012,858
Net cash provided by (used in) investing activities	—	—
Payments into time deposits	(84,298)	(150,000)
Proceeds from withdrawal of time deposits	—	2,444
Purchase of property, plant and equipment	(2,064,007)	(1,416,362)
Proceeds from sales of property, plant and equipment	51,861	27,952
Purchase of intangible assets	(1,673,230)	(1,378,780)
Proceeds from sales of intangible assets	—	1,523
Purchase of investment securities	(57,051)	—
Proceeds from sales of investment securities	—	171
Purchase of long-term prepaid expenses	(265,211)	(306,733)
Payments of loans receivable	(31,830)	(45,501)
Collection of loans receivable	15,917	14,981
Purchase of investments in subsidiaries resulting in change in scope of consolidation	(386,252)	—
Purchase of investments in subsidiaries	—	(41,689)
Other, net	15,275	(47,860)
Net cash provided by (used in) investing activities	(4,478,827)	(3,339,854)
Net cash provided by (used in) financing activities	—	—
Net increase (decrease) in short-term loans payable	4,556,308	1,447,207
Proceeds from long-term loans payable	113,561	702
Repayment of long-term loans payable	(1,072,578)	(189,416)
Repayments of finance lease obligations	(135,445)	(128,645)
Purchase of treasury stock	(5,307)	(4,654)
Proceeds from sales of treasury stock	571	368
Cash dividends paid	(578,440)	(578,304)
Net cash provided by (used in) financing activities	2,878,670	547,257
Effect of exchange rate change on cash and cash equivalents	(85,488)	245,567
Net increase (decrease) in cash and cash equivalents	2,474,938	(1,534,171)
Cash and cash equivalents at beginning of period	7,646,224	10,121,162
Cash and cash equivalents at end of period	10,121,162	8,586,991