

(Japan GAAP)
Consolidated Balance Sheet

(Thousands of yen)

Account Item	Ended March 31, 2013	Ended September 30, 2013
Assets		
Current assets		
Cash and deposits	8,679,587	7,121,295
Notes and accounts receivable-trade	30,940,779	21,555,162
Work in process	428,851	725,321
Other inventories	127,287	191,482
Other	2,499,665	3,445,255
Allowance for doubtful accounts	(320,883)	(252,733)
Total current assets	42,355,288	32,785,783
Noncurrent assets		
Property, plant and equipment		
Buildings and structures	5,480,538	5,447,038
Accumulated depreciation	(2,642,300)	(2,592,285)
Buildings and structures, net	2,838,237	2,854,752
Land	6,163,224	5,686,585
Lease assets	473,625	511,377
Accumulated depreciation	(351,749)	(350,898)
Lease assets, net	121,875	160,478
Construction in progress	499,161	1,137,263
Other	10,702,026	11,809,160
Accumulated depreciation	(5,564,035)	(6,304,601)
Other, net	5,137,991	5,504,558
Total property, plant and equipment	14,760,490	15,343,639
Intangible assets		
Goodwill	92,785	99,191
Other	4,471,953	4,929,792
Total intangible assets	4,564,738	5,028,983
Investments and other assets		
Investment securities	1,216,199	1,344,002
Claims provable in bankruptcy, claims provable in rehabilitation and other	141,823	111,191
Other	2,159,513	2,102,779
Allowance for doubtful accounts	(277,718)	(248,318)
Total investments and other assets	3,239,816	3,309,654
Total noncurrent assets	22,565,046	23,682,277
Total assets	64,920,334	56,468,061
Liabilities		
Current liabilities		
Notes and accounts payable-trade	4,298,640	3,087,569
Short-term loans payable	20,249,276	11,976,182
Lease obligations	74,710	77,465
Income taxes payable	894,932	852,885
Provision for bonuses	443,999	984,409
Provision for directors' bonuses	12,500	—
Provision for loss on construction contracts	360,881	595,158
Other	4,875,299	5,265,016
Total current liabilities	31,210,240	22,838,685
Noncurrent liabilities		
Long-term loans payable	18,147,396	18,150,558
Lease obligations	59,881	68,072
Provision for retirement benefits	895,464	752,903
Other	852,923	672,577
Total noncurrent liabilities	19,955,666	19,644,113
Total liabilities	51,165,907	42,482,798
Net assets		
Shareholders' equity		
Capital stock	8,758,481	8,758,481
Capital surplus	388,546	388,546
Retained earnings	4,692,098	4,354,426
Treasury stock	(498,458)	(505,125)
Total shareholders' equity	13,340,668	12,996,329
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	68,896	137,205
Foreign currency translation adjustment	(174,225)	277,845
Total accumulated other comprehensive income	(105,328)	415,051
Minority interests	519,087	573,881
Total net assets	13,754,426	13,985,262
Total liabilities and net assets	64,920,334	56,468,061

Consolidated Profit and Loss Statements

(Thousands of yen)

Account Item	from April 1, 2012 to September 30, 2012	from April 1, 2013 to September 30, 2013
Net sales	23,189,042	23,440,494
Cost of sales	17,488,072	17,825,022
Gross profit	5,700,969	5,615,471
Selling, general and administrative expenses	4,717,201	4,979,927
Operating income	983,767	635,544
Non-operating income		
Interest and dividends income	21,468	20,360
Rent income	56,724	63,440
Equity in earnings of affiliates	18,866	6,049
Reversal of allowance for doubtful accounts	4,930	51,256
Miscellaneous income	40,168	41,864
Total non-operating income	142,157	182,971
Non-operating expenses		
Interest expenses	123,719	92,751
Rent expenses	39,405	39,623
Foreign exchange losses	195,153	6,825
Miscellaneous expenses	40,221	56,660
Total non-operating expenses	398,499	195,861
Ordinary income	727,426	622,654
Extraordinary income		
Gain on sales of noncurrent assets	1,357	414
Gain on sales of investment securities	0	—
Total extraordinary income	1,357	414
Extraordinary loss		
Loss on sales and retirement of noncurrent assets	2,029	6,371
Loss on sales of investment securities	790	—
Loss on valuation of investment securities	—	2,810
Special research cost	71,360	—
Total extraordinary losses	74,180	9,181
Income before income taxes and minority interests	654,602	613,887
Income taxes—current	536,298	782,653
Income taxes—deferred	(128,473)	(398,660)
Total income taxes	407,825	383,993
Income before minority interests	246,777	229,894
Minority interests in loss	(55,111)	(10,615)
Net income	301,888	240,509

Consolidated Cashflow Statement

(Thousands of yen)

Account Item	from April 1,2012 to September 30, 2012	from April 1,2013 to September 30, 2013
Net cash provided by (used in) operating activities		
Income before income taxes and minority interests	654,602	613,887
Depreciation and amortization	1,082,328	1,180,774
Amortization of goodwill	43,136	5,890
Amortization of long-term prepaid expenses	197,356	134,150
Increase (decrease) in allowance for doubtful accounts	100,264	(103,206)
Increase (decrease) in provision for bonuses	54,843	540,409
Increase (decrease) in provision for directors' bonuses	(12,500)	(12,500)
Increase (decrease) in provision for retirement benefits	(47,354)	(147,036)
Increase (decrease) in other provision	61,530	191,289
Interest and dividends income	(21,468)	(20,360)
Interest expenses	123,719	92,751
Equity in (earnings) losses of affiliates	(18,866)	(6,049)
Foreign exchange losses (gains)	21,981	(7,542)
Loss (gain) on sales and retirement of noncurrent assets	672	5,957
Special reserch cost	71,360	—
Decrease (increase) in notes and accounts receivable-trade	10,291,434	9,628,475
Decrease (increase) in inventories	(140,419)	(293,481)
Increase (decrease) in notes and accounts payable-trade	(1,791,292)	(1,292,886)
Decrease/increase in consumption taxes receivable/payable	(132,031)	(167,091)
Increase (decrease) in accrued expenses	238,085	242,636
Increase (decrease) in long-term accounts payable-other	6,853	9,927
Other, net	(1,082,224)	(1,113,638)
Subtotal	9,702,012	9,482,355
Interest and dividends income received	21,656	15,803
Interest expenses paid	(128,156)	(89,557)
Payments for special reserch cost	(31,722)	—
Income taxes paid	(1,314,685)	(863,435)
Net cash provided by (used in) operating activities	8,249,103	8,545,165
Net cash provided by (used in) investing activities		
Payments into time deposits	—	(24,075)
Proceeds from withdrawal of time deposits	2,198	—
Purchase of property, plant and equipment	(648,001)	(1,170,804)
Proceeds from sales of property, plant and equipment	3,260	578,566
Purchase of intangible assets	(470,552)	(836,356)
Proceeds from sales of intangible assets	1,523	—
Proceeds from sales of investment securities	171	—
Purchase of investments in subsidiaries	(41,689)	—
Purchase of long-term prepaid expenses	(98,425)	(49,290)
Payments of loans receivable	(2,606)	(38,380)
Collection of loans receivable	10,282	56,498
Other, net	(61,514)	609
Net cash provided by (used in) investing activities	(1,305,353)	(1,483,232)
Net cash provided by (used in) financing activities		
Net increase (decrease) in short-term loans payable	(8,034,557)	(8,299,695)
Repayment of long-term loans payable	(73,065)	(18,051)
Repayments of finance lease obligations	(63,215)	(60,817)
Purchase of treasury stock	(2,055)	(6,667)
Proceeds from sales of treasury stock	74	—
Proceeds from stock issuance to minority shareholders	—	2,136
Cash dividends paid	(578,304)	(578,181)
Net cash provided by (used in) financing activities	(8,751,124)	(8,961,275)
Effect of exchange rate change on cash and cash equivalents	(87,355)	302,575
Net increase (decrease) in cash and cash equivalents	(1,894,729)	(1,596,766)
Cash and cash equivalents at beginning of period	10,121,162	8,586,991
Cash and cash equivalents at end of period	8,226,433	6,990,224